



**PRESS
RELEASE**

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ENEL PUBLISHES 2021 FIRST QUARTER GROUP OPERATING DATA REPORT

Rome, April 22nd, 2021 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the first quarter of 2021.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

First Quarter



Quarterly Bulletin

Quarterly bulletin

Operating data Q1 2021



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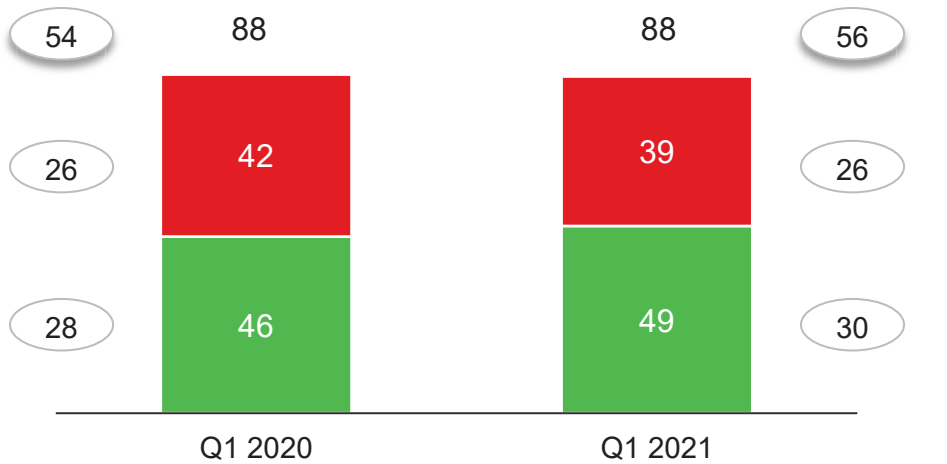


Global Power Generation

Operating data Q1 2021

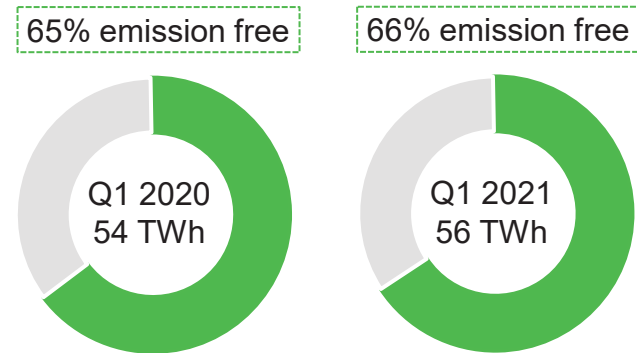


Installed capacity (GW) and production evolution¹



■ Renewables ■ Conventional Generation ○ Production (TWh)

Emission free share of production^{1,2}



1. Rounded figures. Includes capacity and production from renewable managed assets.
 2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)	Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
		Hydro	27,826	33.0%	27,832	32.8%	0.0%
	Wind	12,513	14.8%	10,508	12.4%	19.1%	143
	Solar & Others	4,260	5.0%	3,294	3.9%	29.3%	357
	Geothermal	882	1.0%	878	1.0%	0.4%	-
	Total Renewables	45,480	53.9%	42,512	50.2%	7.0%	511
	Nuclear	3,328	3.9%	3,318	3.9%	0.3%	-
	Coal	8,893	10.5%	11,695	13.8%	-24.0%	1
	CCGT	15,007	17.8%	15,004	17.7%	0.0%	-
	Oil & Gas	11,711	13.9%	12,213	14.4%	-4.1%	-
	Total Conventional Generation	38,939	46.1%	42,230	49.8%	-7.8%	1
	Total consolidated capacity	84,419	100%	84,742	100%	-0.4%	512
	Managed capacity	3,325		3,524		-5.6%	
	Total installed capacity	87,744		88,265		-0.6%	

Production (GWh)	Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
		Hydro	15,337	28.6%	15,224	29.6%	0.7%
	Wind	9,097	16.9%	7,419	14.4%	22.6%	9,097
	Solar & Others	1,662	3.1%	1,253	2.4%	32.6%	1,662
	Geothermal	1,511	2.8%	1,583	3.1%	-4.5%	1,511
	Total Renewables	27,608	51.4%	25,479	49.5%	8.4%	27,608
	Nuclear	6,909	12.9%	7,201	14.0%	-4.1%	6,909
	Coal	3,032	5.6%	2,837	5.5%	6.9%	3,032
	CCGT	10,834	20.2%	11,241	21.9%	-3.6%	10,834
	Oil & Gas	5,304	9.9%	4,677	9.1%	13.4%	5,304
	Total Conventional Generation	26,079	48.6%	25,956	50.5%	0.5%	26,079
	Total consolidated production	53,687	100%	51,434	100%	4.4%	53,687
	Managed production	2,466		2,473		-0.3%	
	Total production	56,153		53,908		4.2%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	12,424	47.0%	12,408	45.1%	0.1%	11
Wind	771	2.9%	772	2.8%	-0.1%	-	
Solar & Others	29	0.1%	28	0.1%	1.8%	-	
Geothermal	769	2.9%	766	2.8%	0.5%	-	
Total Renewables	13,994	53.0%	13,974	50.8%	0.1%	11	
Coal	5,583	21.1%	6,206	22.6%	-10.0%	-	
CCGT	4,583	17.4%	4,583	16.7%	0.0%	-	
Oil & Gas	2,248	8.5%	2,739	10.0%	-17.9%	-	
Total Conventional Generation	12,414	47.0%	13,528	49.2%	-8.2%	-	
Total	26,408	100%	27,502	100%	-4.0%	11	

Production (GWh)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	4,233	40.2%	3,478	38.3%	21.7%	4,233
Wind	407	3.9%	410	4.5%	-0.7%	407	
Solar & Others	15	0.1%	14	0.2%	7.5%	15	
Geothermal	1,355	12.9%	1,436	15.8%	-5.6%	1,355	
Total Renewables	6,011	57.0%	5,338	58.8%	12.6%	6,011	
Coal	2,164	20.5%	1,849	20.4%	17.0%	2,164	
CCGT	2,281	21.6%	1,846	20.3%	23.5%	2,281	
Oil & Gas	84	0.8%	47	0.5%	78.2%	84	
Total Conventional Generation	4,528	43.0%	3,742	41.2%	21.0%	4,528	
Total	10,538	100%	9,080	100%	16.1%	10,538	

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		4,748	21.9%	4,748	20.4%	0.0%
Wind		2,422	11.2%	2,291	9.8%	5.7%	-
Solar & Others		610	2.8%	352	1.5%	73.3%	1
Total Renewables		7,780	35.9%	7,391	31.7%	5.3%	1
Nuclear		3,328	15.4%	3,318	14.2%	0.3%	-
Coal		2,764	12.8%	4,825	20.7%	-42.7%	-
CCGT		5,445	25.1%	5,445	23.4%	0.0%	-
Oil & Gas		2,334	10.8%	2,334	10.0%	0.0%	-
Total Conventional Generation		13,871	64.1%	15,922	68.3%	-12.9%	-
Total		21,651	100%	23,313	100%	-7.1%	1

Production (GWh)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		2,356	15.9%	2,249	14.9%	4.8%
Wind		1,854	12.5%	1,398	9.2%	32.7%	1,854
Solar & Others		149	1.0%	90	0.6%	65.7%	149
Total Renewables		4,360	29.5%	3,737	24.7%	16.7%	4,360
Nuclear		6,909	46.7%	7,201	47.6%	-4.1%	6,909
Coal		213	1.4%	348	2.3%	-38.9%	213
CCGT		2,352	15.9%	2,705	17.9%	-13.0%	2,352
Oil & Gas		967	6.5%	1,153	7.6%	-16.1%	967
Total Conventional Generation		10,441	70.5%	11,406	75.3%	-8.5%	10,441
Total		14,800	100%	15,143	100.0%	-2.3%	14,800

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)	Latin America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		10,582	47.7%	10,579	49.5%	0.0%	-
Wind		2,272	10.3%	1,556	7.3%	46.0%	143	
Solar & Others		1,876	8.5%	1,665	7.8%	12.7%	75	
Geothermal		41	0.2%	41	0.2%	0.0%	-	
Total Renewables		14,772	66.6%	13,841	64.8%	6.7%	218	
Coal		546	2.5%	664	3.1%	-17.8%	1	
CCGT		4,165	18.8%	4,168	19.5%	-0.1%	-	
Oil & Gas		2,683	12.1%	2,693	12.6%	-0.4%	-	
Total Conventional Generation		7,394	33.4%	7,525	35.2%	-1.7%	1	
Total		22,165	100.0%	21,366	100%	3.7%	219	

Production (GWh)	Latin America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		8,693	51.8%	9,442	54.7%	-7.9%	8,693
Wind		1,663	9.9%	1,040	6.0%	59.8%	1,663	
Solar & Others		778	4.6%	708	4.1%	9.9%	778	
Geothermal		62	0.4%	55	0.3%	14.3%	62	
Total Renewables		11,196	66.7%	11,245	65.1%	-0.4%	11,196	
Coal		656	3.9%	640	3.7%	2.5%	656	
CCGT		4,530	27.0%	5,026	29.1%	-9.9%	4,530	
Oil & Gas		411	2.4%	365	2.1%	12.7%	411	
Total Conventional Generation		5,597	33.3%	6,031	34.9%	-7.2%	5,597	
Total		16,793	100.0%	17,275	100.0%	-2.8%	16,793	

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)	Rest of Europe		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		19	0.3%	19	0.3%	0.0%	-
Wind		957	15.0%	895	14.2%	6.9%	-	
Solar & Others		130	2.0%	123	2.0%	5.3%	6	
Total Renewables		1,105	17.4%	1,037	16.5%	6.6%	6	
CCGT		814	12.8%	809	12.9%	0.6%	-	
Oil & Gas		4,447	69.9%	4,447	70.7%	0.0%	-	
Total Conventional Generation		5,260	82.6%	5,255	83.5%	0.1%	-	
Total		6,366	100%	6,293	100%	1.2%	6	

Production (GWh)	Rest of Europe		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		22	0.4%	10	0.2%	119.6%	22
Wind		603	9.8%	620	11.4%	-2.7%	603	
Solar & Others		31	0.5%	33	0.6%	-4.0%	31	
Total Renewables		656	10.6%	662	12.2%	-0.9%	656	
CCGT		1,672	27.1%	1,664	30.6%	0.5%	1,672	
Oil & Gas		3,842	62.3%	3,113	57.2%	23.4%	3,842	
Total Conventional Generation		5,513	89.4%	4,777	87.8%	15.4%	5,513	
Total		6,170	100%	5,439	100%	13.4%	6,170	

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)	North America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		53	0.8%	77	1.4%	-31.9%	-
	Wind		5,572	83.9%	4,576	83.3%	21.8%	-
	Solar & Others		948	14.3%	768	14.0%	23.4%	-
	Geothermal		72	1.1%	72	1.3%	0.0%	-
Total		6,643	100%	5,492	100%	21.0%	-	
	Africa, Asia & Oceania		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind		519	43.8%	418	53.9%	24.1%	-	
Solar & Others		667	56.2%	357	46.1%	86.6%	275	
Total		1,186	100%	776	100%	52.9%	275	
Production (GWh)	North America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		33	0.7%	45	1.1%	-27.3%	33
	Wind		4,320	89.6%	3,748	90.7%	15.3%	4,320
	Solar & Others		376	7.8%	246	6.0%	53.0%	376
	Geothermal		93	1.9%	92	2%	1.6%	93
Total		4,823	100%	4,131	100%	16.7%	4,823	
	Africa, Asia & Oceania		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Wind		250	44.4%	203	55.5%	23.0%	250	
Solar & Others		313	55.6%	163	44.5%	91.6%	313	
Total		563	100%	367	100%	53.5%	563	

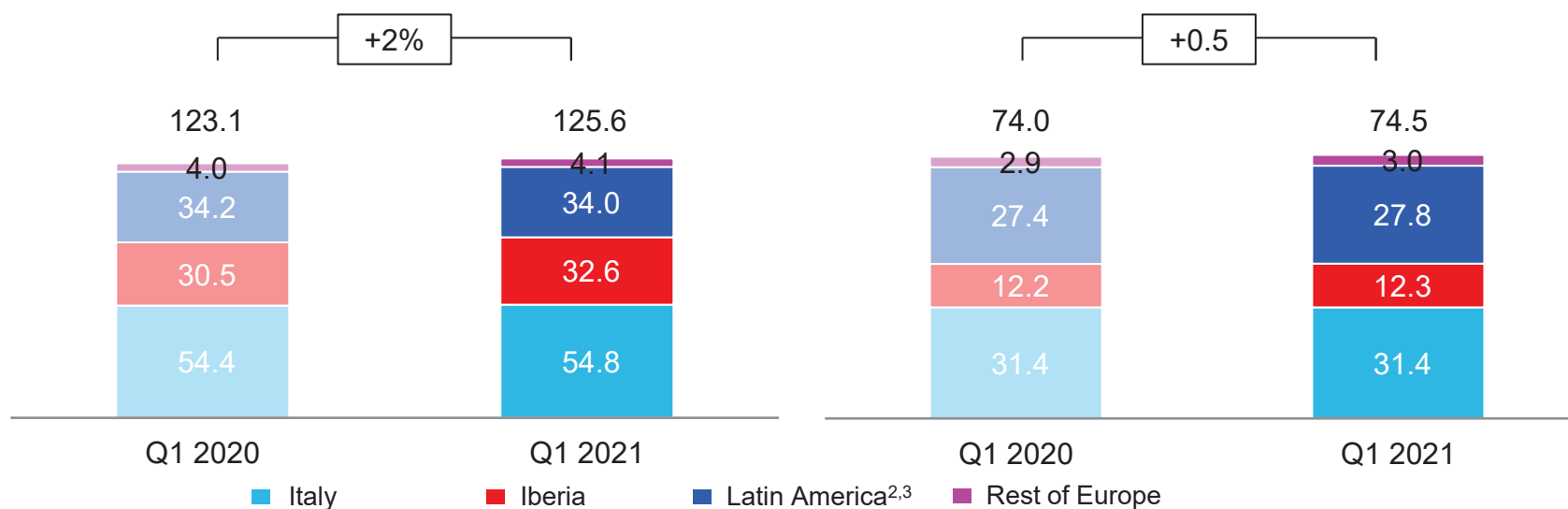
Global Infrastructure & Networks

Operating data Q1 2021



Electricity distributed (TWh)¹

End users (mn)¹



1. 2020 restated figures

2. Latin America breakdown – Q1 2021: Argentina 4 TWh, Brazil: 20.5 TWh, Chile: 4 TWh, Colombia: 3.5 TWh and Peru: 2 TWh. Q1 2020: Argentina: 4.3 TWh, Brazil: 20.2 TWh, Chile: 4.1 TWh, Colombia: 3.6 TWh and Peru: 2 TWh.

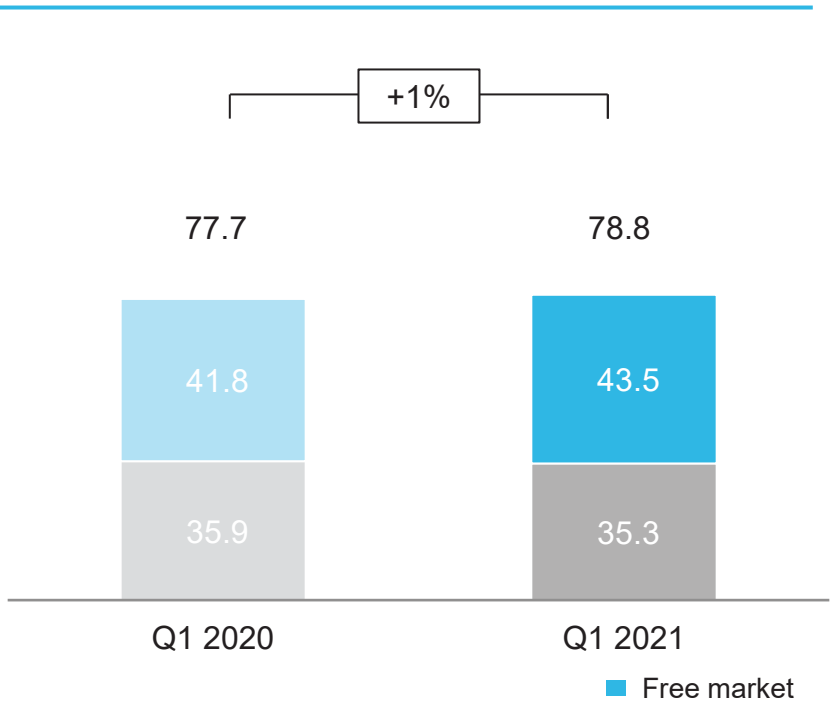
3. Latin America breakdown – Q1 2021: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. Q1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

Retail at Group level

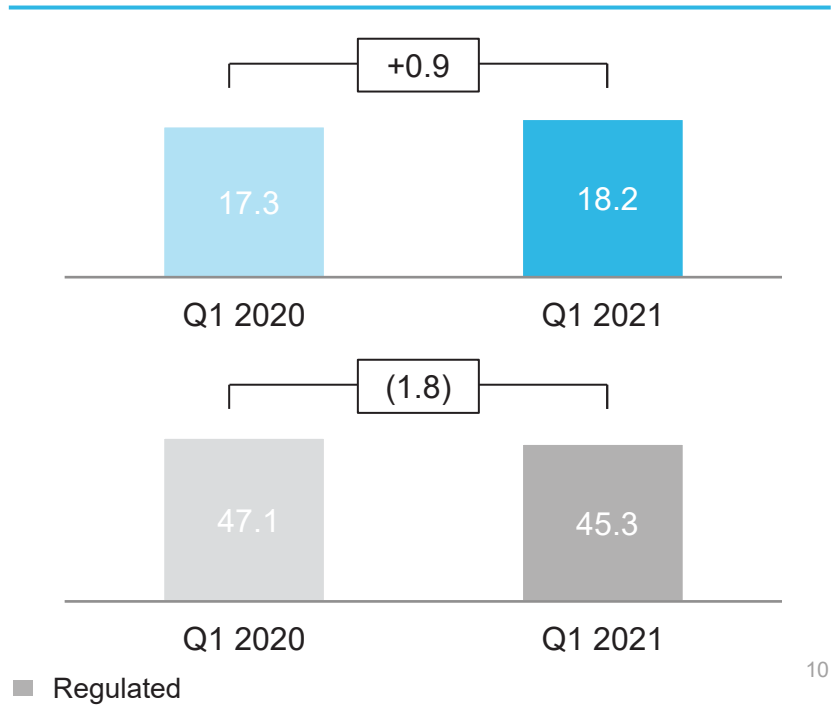
Operating data Q1 2021



Energy sold (TWh)



Power customers (mn)

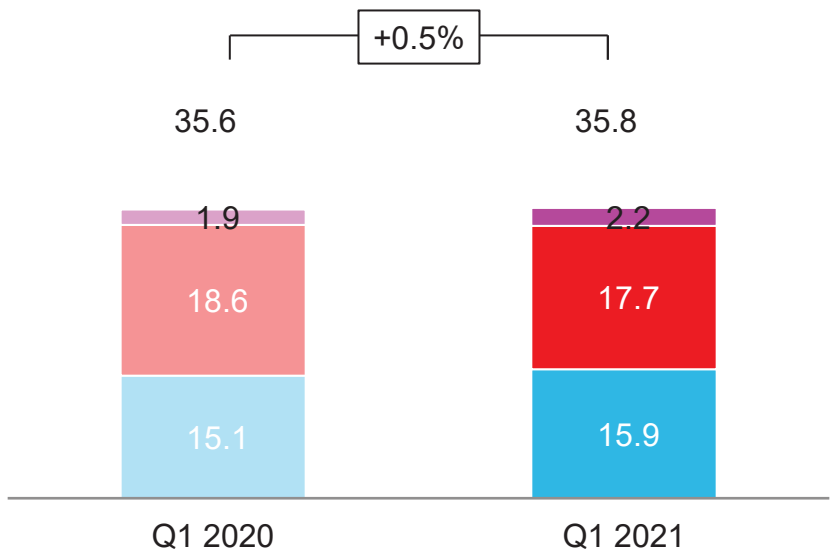


Retail – Free power markets, Europe

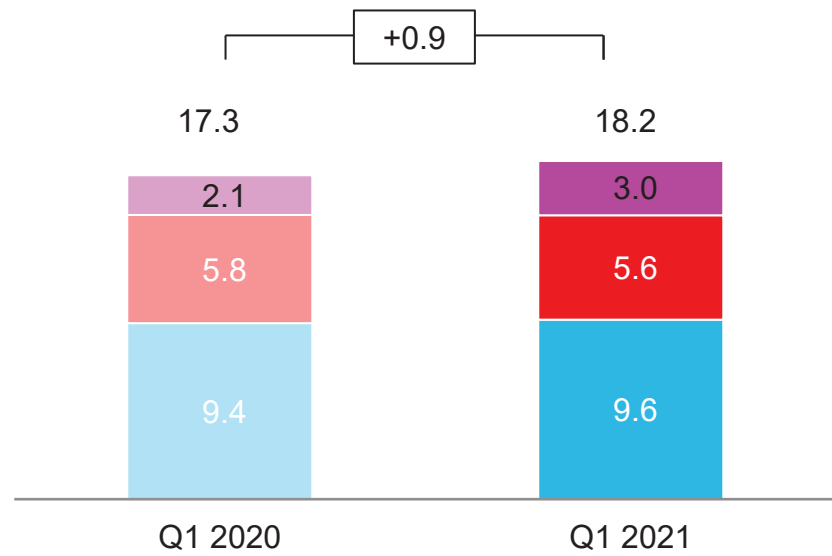
Operating data Q1 2021



Energy sold (TWh)



Power customers (mn)



■ Italy ■ Iberia ■ Rest of Europe¹

1. Market liberalization in Romania

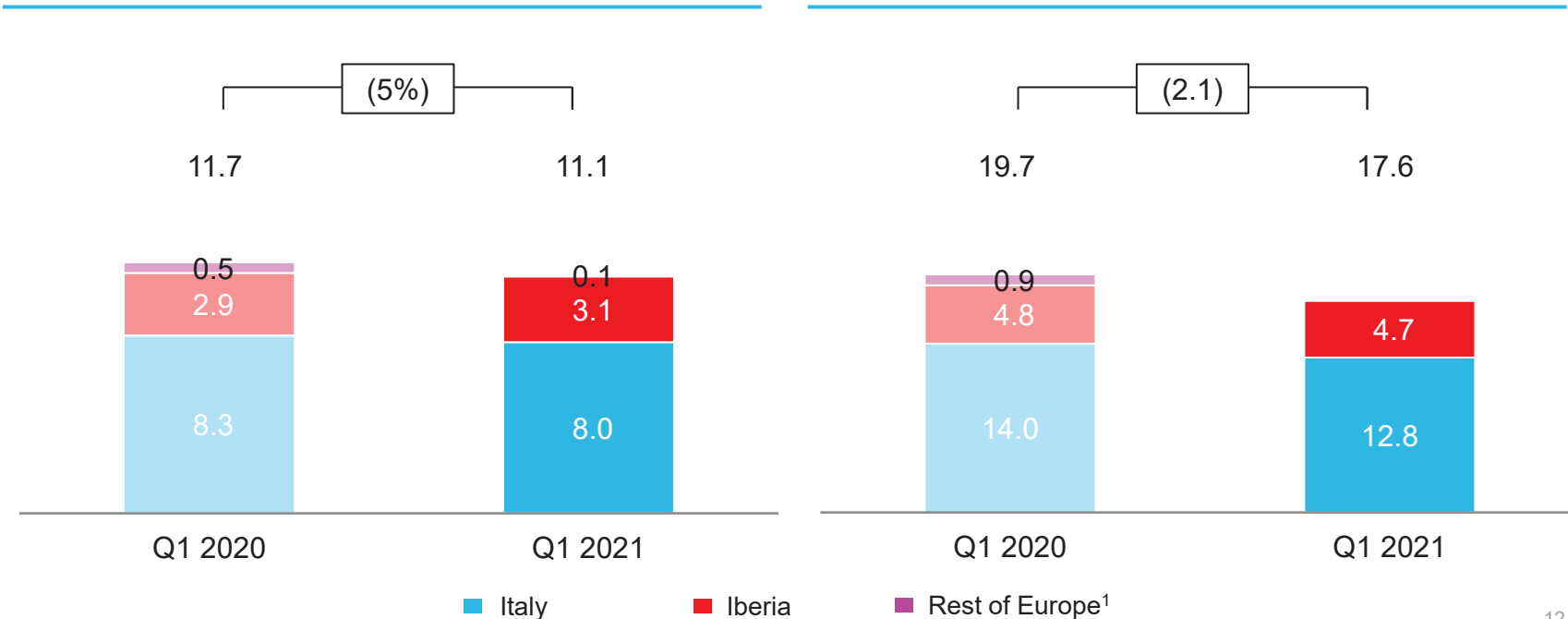
Retail – Regulated power markets, Europe

Operating data Q1 2021



Energy sold (TWh)

Power customers (mn)



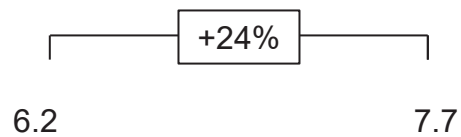
1. Market liberalization in Romania

Retail – Free power markets, Latin America

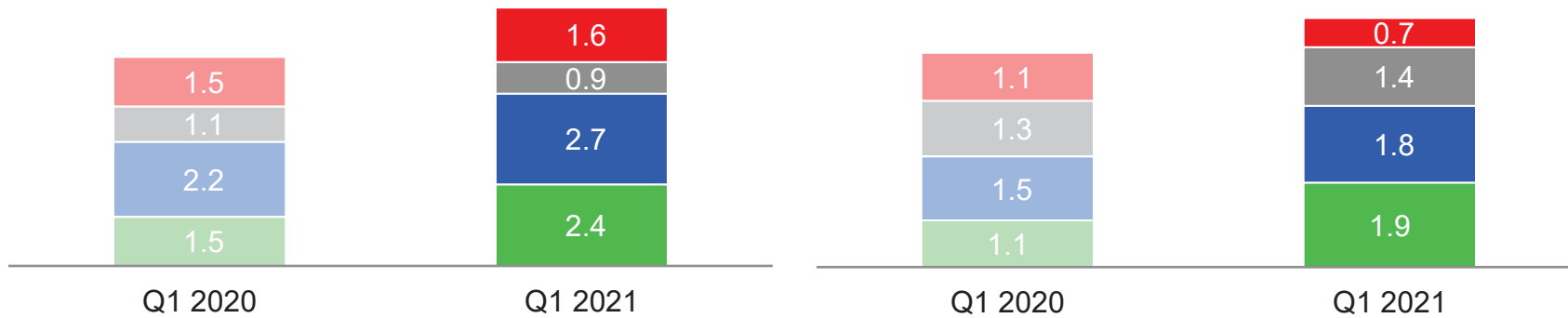
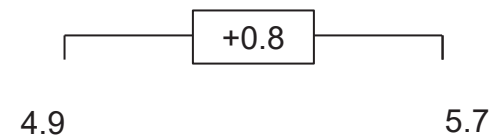
Operating data Q1 2021



Energy sold (TWh)



Power customers (000')



■ Brazil ■ Chile ■ Colombia ■ Peru

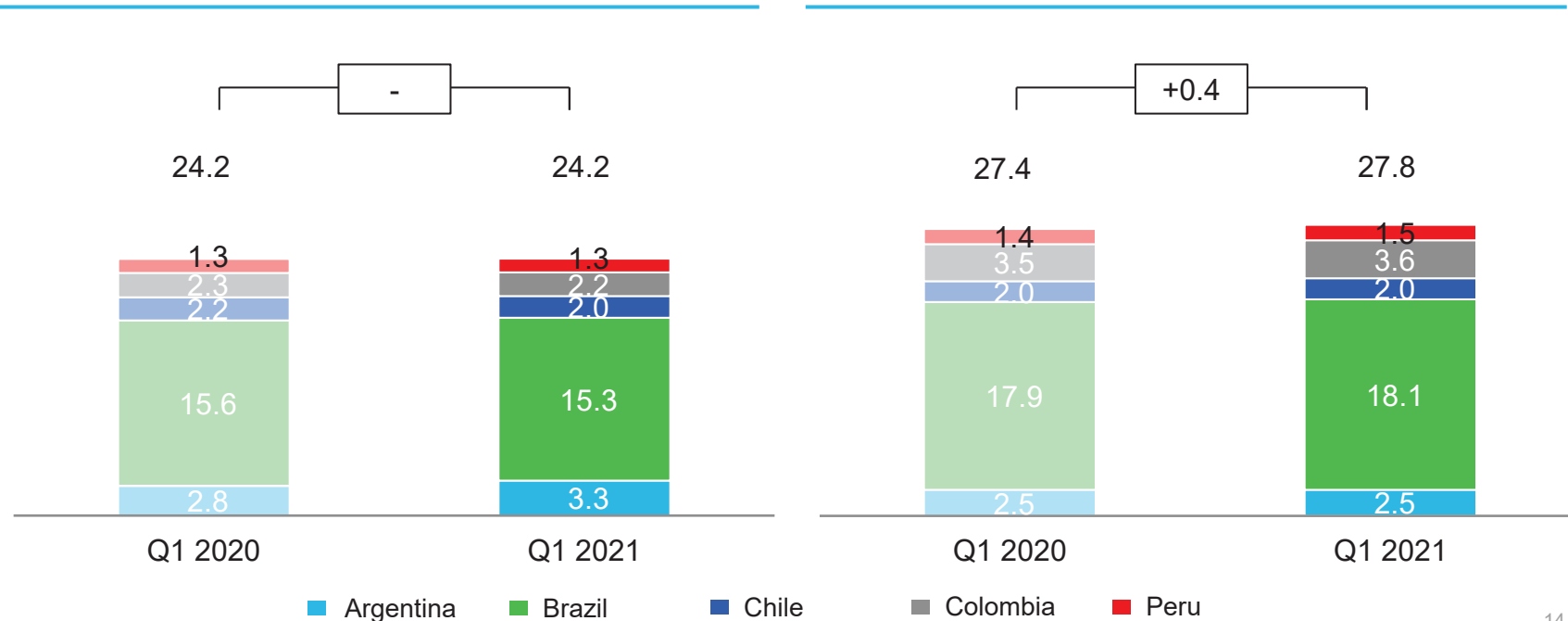
Retail – Regulated power markets, Latin America

Operating data Q1 2021



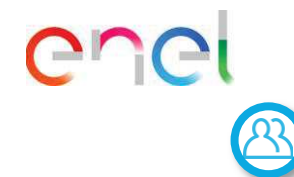
Energy sold (TWh)

Power customers (mn)

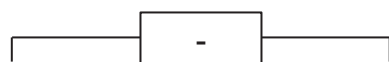


Retail – Gas market

Operating data Q1 2021



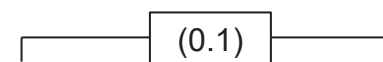
Gas sold (bmc)¹



Q1 2020

Q1 2021

Gas customers (mn)²



Q1 2020

Q1 2021

1. Q1 2021: Italy: 2.0 bmc, Iberia: 1.6 bmc, Rest of Europe 0.05 bmc, Latin America 0.04 bmc; Q1 2020: Italy: 2.1 bmc, Iberia: 1.6 bmc, Rest of Europe 0.04 bmc, Latin America 0.04 bmc.
2. Q1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.07 mn; Q1 2020: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

Disclaimer



The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Quarterly bulletin Q1 2021

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